

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/58530	Date: September 22, 2023
Circular Ref. No: 1274/2023	

To All Members,

Sub: Listing of Equity Shares of Nuvama Wealth Management Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from September 26, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from September 26, 2023.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

Annexure

Symbol	NUVAMA
Name of the Company	Nuvama Wealth Management Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE531F01015
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
No. of securities	35074457
Distinctive number range	As per Annexure I
Market lot	1
Pari Passu	Yes
Lock-in details	As per Annexure I

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: Nuvama Wealth Management Limited 801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Tel No.: +91 22 6620 3030 Contact Person – Ms. Sneha Patwardhan Website: www.nuvama.com Email: secretarial@nuvama.com	Address of the Registrar and Share Transfer Agent: TSR Consultants Private Limited C 101, 1 st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083 Tel No.: +91 22 6656 8484 Contact Person: Nandini Nair Website: www.tcplindia.co.in Email: csg-unit@tcplindia.co.in
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The National Company Law Tribunal, Mumbai Bench, vide its order dated April 27, 2023 has approved the Scheme of Arrangement between Edelweiss Financial Services Limited (“Demerged Company”) and Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) (“Resulting Company”) and their respective shareholders and creditors.

For Transfer and vesting of the undertaking of Edelweiss Financial Services Limited (“Transferee Company”) into Nuvama Wealth Management Limited (“Resulting Company”). Nuvama Wealth Management Limited has issued and allotted Equity Shares to the shareholders of Edelweiss Financial Services Limited in the following proportion:

The resulting company has allocated 1,05,28,746 equity shares of the Company having face value of Rs. 10 each to the equity shareholder of Demerged Company, whose name is recorded in the register of members/records of the depository as members of Edelweiss Financial Services Ltd., as on Record Date, in proportion to the number of Equity Shares held by the shareholders in demerged company,

The Paid-up equity share capital of the resulting company to the extent held by demerged Company shall stand cancelled upon the scheme coming effect.

- b) Appointed Date: May 18, 2023
- c) Effective date: May 18, 2023
- d) Date of Allotment: June 09, 2023

Annexure I

No. of Equity Shares	Distinctive Nos.		Lock-in upto Date
	From	To	
7014892	17486215	24501106	30-Sep-2026
10541094	24501107	35042200	30-Sep-2024
970083	30574439	31544521	30-Sep-2024
200	26213677	26213876	30-Sep-2024
865795	33861029	34726823	30-Sep-2024
1	33721897	33721897	30-Sep-2024
1	33721898	33721898	30-Sep-2024
1	33721899	33721899	30-Sep-2024
1	33721900	33721900	30-Sep-2024
315277	17170938	17486214	30-Sep-2024
2987740	6049371	9037110	30-Sep-2024
1695327	28879112	30574438	30-Sep-2024
139128	33721901	33861028	30-Sep-2024
87	35042201	35042287	30-Sep-2024
1732	35042288	35044019	30-Sep-2024
1560	35044020	35045579	30-Sep-2024
231	35045580	35045810	30-Sep-2024
87	35045811	35045897	30-Sep-2024
1444	35045898	35047341	30-Sep-2024
289	35047342	35047630	30-Sep-2024
578	35047631	35048208	30-Sep-2024
404	35048209	35048612	30-Sep-2024
809	35048613	35049421	30-Sep-2024
231	35049422	35049652	30-Sep-2024

982	35049653	35050634	30-Sep-2024
231	35050635	35050865	30-Sep-2024
693	35050866	35051558	30-Sep-2024
982	35051559	35052540	30-Sep-2024
982	35052541	35053522	30-Sep-2024
289	35053523	35053811	30-Sep-2024
231	35053812	35054042	30-Sep-2024
58	35054043	35054100	30-Sep-2024
1155	35054101	35055255	30-Sep-2024
1000	35055256	35056255	30-Sep-2024
289	35056256	35056544	30-Sep-2024
116	35056545	35056660	30-Sep-2024
289	35056661	35056949	30-Sep-2024
92	35056950	35057041	30-Sep-2024
87	35057042	35057128	30-Sep-2024
58	35057129	35057186	30-Sep-2024
87	35057187	35057273	30-Sep-2024
578	35057274	35057851	30-Sep-2024
520	35057852	35058371	30-Sep-2024
10528746	35058372	45587117	Free
35074457	Total		